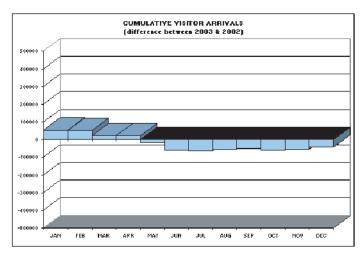
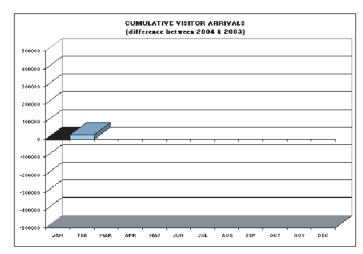
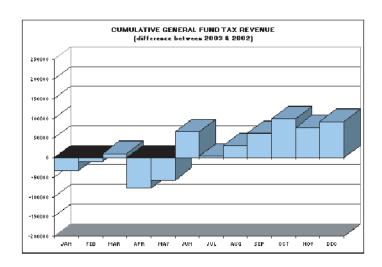
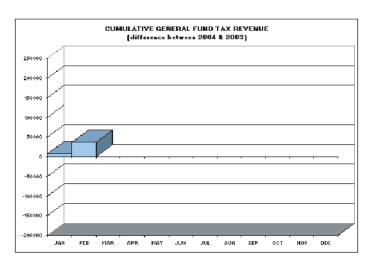
# SELECTED ECONOMIC ACTIVITIES: STATE OF HAWAII February 2004

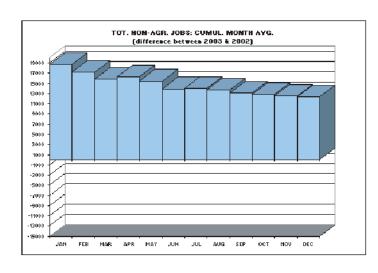
2003 2004

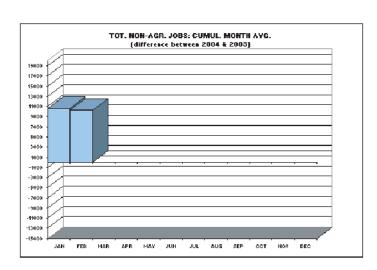












# SELECTED ECONOMIC ACTIVITIES: STATE MONTH OF FEBRUARY - 2004

			CURRENT PERIOD		YEAR-TO-DATE	
Series	UNIT	MONTH	NIIMBER	% CHANGE YEAR AGO	NUMBER	% CHANGE YEAR AGO
Civilian labor force 1/	Persons	FEB	622,500	2.6	625,400	2.9
Civilian employed	Persons	FEB	598,500	2.2	601,500	2.7
Civilian unemployed	Persons	FEB	23,950	12.2	23,850	8.9
Unemployment rate 2/	%	FEB	3.8	0.1	3.8	0.1
Total wage and salary jobs 1/	Jobs	FEB	581,550	1.7	580,250	1.9
Total non-agriculture wage and salary jobs	Jobs	FEB	574,650	1.8	573,300	2.0
Nat. Resources, Mining, Constr.	Jobs	FEB	28,650	6.9	28,750	7.5
Manufacturing	Jobs	FEB	14,800	0.3	14,900	1.0
Wholesale Trade	Jobs	FEB	17,150	3.6	17,150	3.6
Retail Trade	Jobs	FEB	64,450	1.7	65,150	2.3
Transp., Warehousing, Util.	Jobs	FEB	26,900	-0.6	26,900	-0.2
Information	Jobs	FEB	9,850	-9.6	9,900	-9.2
Financial Activities	Jobs	FEB	28,550	2.5	28,600	2.9
Professional & Business Services	Jobs	FEB	70,650	3.1	70,450	2.5
Educational Services	Jobs	FEB	13,450	6.7	13,100	7.4
Health Care & Social Assistance	Jobs	FEB	53,300	2.5	53,250	3.0
Arts, Entertainment & Recreation	Jobs	FEB	11,250	3.2	11,200	3.2
Accommodation	Jobs	FEB	37,050	1.0	37,100	1.0
Food Services & Drinking Places	Jobs	FEB	52,850	3.7	52,650	3.9
Other Services	Jobs	FEB	24,200	1.3	24,200	1.9
Government	Jobs	FEB	121,500	-0.2	120,150	-0.2
Federal	Jobs	FEB	32,100	1.4	31,950	8.0
State	Jobs	FEB	72,600	-0.8	71,350	-0.6
Local	Jobs	FEB	16,800	-0.3	16,900	0.0
Agriculture wage and salary jobs 1/	Jobs	FEB	6,900	-2.8	6,950	-2.8
State general fund revenues	\$1,000	FEB	289,136	11.2	604,266	6.4
General excise and use tax revenues	\$1,000	FEB	179,921	15.0	321,400	1.2
Income-Individual 3/	\$1,000	FEB	73,774	3.0	213,466	0.9
Declaration Estimated Taxes 3/	\$1,000	FEB	6,807	37.5	48,407	1.9
Payment W/Returns 3/	\$1,000	FEB	3,097	19.0	7,085	27.1
WH Tax on Wages	\$1,000	FEB	103,469	7.9	202,397	2.8
Refunds 3/	\$1,000	FEB	39,599	24.7	44,423	15.7
Transient Accommodations Tax	\$1,000	FEB	18,267	11.5	30,335	0.9
Private Building Permits 4/	\$1,000	DEC	151,493	-13.5	2,351,762	32.7
Residential	\$1,000	DEC	111,735	-11.5	1,335,117	20.0
Commercial & industrial 5/	\$1,000	DEC	10,808	-38.7	509,164	100.3
Additions & alterations 5/	\$1,000	DEC	28,950	-7.2	507,480	25.3
Total visitor days	Days	JAN	5,321,866	-2.4	5,321,866	-2.4
Domestic visitor days	Days	JAN	3,992,559	-3.3	3,992,559	-3.3
International visitor days	Days	JAN	1,329,307	0.3	1,329,307	0.3
Visitor arrivals by air	Persons	FEB	531,316	6.0	1,043,502	2.5
Domestic visitors	Persons	FEB	366,088	11.4	708,503	7.1
International visitors	Persons	FEB	165,228	-4.3	334,999	-6.1
Hotel occupancy rates 2/	%	FEB	83.5	5.1	80.0	5.2
Average daily hotel room rate	Dollars	FEB	152.5	2.6	152.1	1.9

<sup>1/</sup> Labor force and job averages are based on monthly rounded data.

<sup>2/</sup> Change represents absolute change in rates rather than percentage change in rates.

<sup>3/ 2002-2003</sup> data revised by State Dept. of Taxation.

<sup>4/</sup> Total consist of Kauai residential only.

<sup>5/</sup> Kauai data unavailable.

### SELECTED ECONOMIC ACTIVITIES: HONOLULU **MONTH OF FEBRUARY - 2004**

**CURRENT PERIOD** 

YEAR-TO-DATE % CHANGE % CHANGE **SERIES** UNIT MONTH NUMBER YEAR AGO NUMBER YEAR AGO Civilian labor force 1/ Persons **FEB** 440,400 2.4 441,650 2.6 426.100 2.4 Civilian employed Persons **FFB** 424.650 20 Civilian unemployed **FEB** 15,700 14.6 15,550 9.9 Persons Unemployment rate 2/ FEB % 3.5 0.1 3.5 0.1 FEB Total wage and salary jobs 1/ Jobs 427,250 15 425,850 1.7 Total non-agriculture wage and salary jobs Jobs **FFR** 425,100 1.5 423,700 1.7 Nat. Resources, Mining, Constr. Jobs FEB 19,700 7.1 19.850 8.2 Manufacturing **FEB** 11,500 1.3 11,600 2.2 Jobs Wholesale Trade **FEB** 14,150 4.0 14,150 4.0 Jobs Retail Trade **FEB** 43,500 1.3 43,900 1.6 Jobs Transp., Warehousing, Util. **FEB** -1.8 Jobs 19,450 -2.019.450 -9.5 Information **FEB** 8,050 -10.6 8,100 Jobs **Financial Activities FEB** 21,950 2.3 22,000 2.8 Jobs Professional & Business Services Jobs **FEB** 58,100 2.9 57,750 2.1 **Educational Services FEB** 11,700 6.4 11,350 6.6 Jobs Health Care & Social Assistance Jobs **FEB** 41,500 2.2 41,450 2.7 Arts, Entertainment & Recreation FEB 6,850 3.8 6,800 Jobs 38 15,400 15,400 **FEB** 0.7 Accommodation Johs 0.7 Food Services & Drinking Places **FEB** 36.900 2.5 36.900 2.9 Jobs Other Services Jobs **FEB** 19,100 0.5 19,150 1.6 Government **FEB** 97,250 -0.1 95,950 -0.1 Jobs Federal Jobs **FEB** 29,600 1.7 29,450 1.0 State FEB 56,350 -0.7 55,150 -0.4 Jobs Jobs 11,350 -0.4 11.400 -0.4 Local **FFR** Agriculture wage and salary jobs 1/ Jobs **FEB** 2.150 -2.3 2.150 -4.4 257,824 -0.4 General excise and use tax revenues \$1,000 **FEB** 141,953 12.7 FEB -2.6 Income-Individual 68,374 183,287 \$1,000 2.1 **Declaration Estimated Taxes** \$1,000 **FFR** 2,738 1118.5 31,413 9.3 Payment W/Returns \$1,000 **FEB** 6.790 297.6 11.543 41.6 WH Tax on Wages \$1,000 90,326 **FEB** 5.6 175,993 1.6 Refunds \$1,000 **FEB** 31,480 53.6 35,662 62.9 Transient Accommodations Tax \$1,000 **FEB** 11,309 -1.3 19,685 -7.8 Private Building Permits \$1,000 FEB 170.155 139.8 280.513 29.6 Residential \$1.000 **FEB** 142,159 338.5 221,808 257.4 Commercial & industrial **FEB** 3,919 -6.1 12.312 -86.4 \$1,000 Additions & alterations \$1,000 **FEB** 24,077 -29.9 46,393 -27.7 22,102,831 Total visitor days DEC 2,234,379 -4.6 -1.2 Days Domestic visitor days DEC 1.360.423 -6.6 14.896.338 1.7 Days International visitor days Days DEC 873,956 7,206,493 -6.9 -1.3Visitor arrivals by air 3/ Persons **FEB** 350,591 9.0 683,080 3.8 Domestic visitors **FEB** 384,667 9.3 Persons 199,814 16.6 298,413 -2.6 International visitors Persons **FEB** 150,777 0.4 % FEB 86.3 5.9 82.0 5.0 Hotel occupancy rates 2/ Average daily hotel room rate Dollars **FEB** 122.7 4.6 122.7 4.0

Sources: Hawaii Dept. of Labor & Industrial Relations; Dept. of Taxation; Dept. Business, Economic Development and Tourism; and Hospitality Advisors LLC. Compiled by Economic Planning Information System, READ, DBEDT.

<sup>1/</sup> Labor force and job averages are based on monthly rounded data.

<sup>2/</sup> Change represents absolute change in rates rather than percentage change in rates.

<sup>3/ 2000</sup> visitor arrivals were revised by Dept. of Business, Economic Development and Tourism.

### SELECTED ECONOMIC ACTIVITIES: COUNTY OF HAWAII MONTH OF FEBRUARY - 2004

**CURRENT PERIOD** YEAR-TO-DATE % CHANGE % CHANGE **SERIES** UNIT **MONTH** NUMBER YEAR AGO NUMBER YEAR AGO Civilian labor force 1/ Persons **FFB** 74.900 3.0 75.650 33 Civilian employed **FEB** 70,950 2.7 71,700 3.2 Persons Civilian unemployed 3,950 8.2 4,000 8.1 Persons **FEB** Unemployment rate 2/ % **FEB** 5.3 0.3 5.3 0.3 **FEB** Total wage and salary jobs 1/ Jobs 60,250 2.2 60,400 2.5 Total non-agriculture wage and salary jobs Jobs **FFB** 57.850 2.6 57.950 2.7 Nat. Resources, Mining, Constr. **FEB** 4,450 7.2 4,450 7.2 Jobs Manufacturing **FEB** 1,350 -3.6 1,400 0.0 Jobs Wholesale Trade **FEB** 1,450 3.6 1,450 3.6 Jobs Retail Trade **FEB** 3.8 Jobs 8,150 1.9 8,300 -2.0 -20 Transp., Warehousing, Util. **FEB** 2.500 2.500 Jobs Information **FEB** 550 -8.3 0.0 600 Jobs **Financial Activities** Jobs **FEB** 2,500 6.4 2,500 4.2 Professional & Business Services **FEB** 4,300 0.0 4,350 -2.2 Jobs **Educational Services** Jobs **FEB** 750 7.1 750 7.1 Health Care & Social Assistance FEB 6.6 5,650 7.6 Jobs 5,650 1,450 Arts, Entertainment & Recreation **FEB** 1,500 Johs 0.0 34 Accommodation **FEB** 6.650 0.8 6.700 8.0 Jobs Food Services & Drinking Places Jobs **FEB** 4,950 8.8 4,850 7.8 Other Services **FEB** 1,750 9.4 1,750 9.4 Jobs 0.0 Government Jobs **FEB** 11,500 0.4 11,450 Federal FEB 1,250 4.2 1,250 4.2 Jobs Jobs 8,000 -0.6 8,000 -0.6 State **FFR** Local Jobs **FEB** 2.250 2.3 2.250 2.3 Agriculture wage and salary jobs 1/ **FEB** 2,400 -5.9 2,450 -3.9 Jobs FEB 25,426 7.9 General excise and use tax revenues 15,124 136 \$1,000 3,339 Income-Individual \$1,000 **FFR** 30.3 11,720 12.8 **Declaration Estimated Taxes** \$1,000 **FEB** 1.601 135.2 5.402 15.3 Payment W/Returns -14.6 \$1,000 **FEB** (1,160)-1073.2 (1,594)WH Tax on Wages \$1,000 **FEB** 5,569 28.1 10,787 9.1 Refunds \$1,000 **FEB** 2,671 12.8 2,875 3.0 Transient Accommodations Tax **FEB** 1,708 16.0 \$1,000 33.4 2,637 **Private Building Permits** \$1.000 DEC 55,215 43.0 619,675 37.8 Residential \$1,000 DEC 45,252 36.3 469.419 46.8 Commercial & industrial \$1,000 DEC 5,708 109.8 90,019 -3.7 Additions & alterations \$1,000 DEC 60,240 65.6 4,254 58.3 Total visitor days DEC 520.595 -9.4 6.210.071 2.3 Days Domestic visitor days Days DEC 410,326 5,164,420 3.2 -136 International visitor days Days DEC 110,269 10.6 1,045,652 -1.6 194,568 -5.1 Visitor arrivals by air Persons **FEB** 99,309 -1.7 73,244 144,174 -0.6 Domestic visitors Persons **FEB** 1.6 International visitors Persons FEB 26,065 -9.9 50.394 -16.1 Hotel occupancy rates 2/ % **FEB** 75.7 3.1 73.9 5.3 Average daily hotel room rate Dollars **FEB** 162.2 3.3 163.1 1.1

Sources: Hawaii Dept. of Labor & Industrial Relations; Dept. of Taxation; Dept. Business, Economic Development and Tourism; and Hospitality Advisors LLC. Compiled by Economic Planning Information System, READ, DBEDT.

<sup>1/</sup> Labor force and job averages are based on monthly rounded data.

<sup>2/</sup> Change represents absolute change in rates rather than percentage change in rates.

### SELECTED ECONOMIC ACTIVITIES: COUNTY OF MAUI MONTH OF FEBRUARY - 2004

**CURRENT PERIOD** YEAR-TO-DATE % CHANGE % CHANGE **SERIES** UNIT MONTH NUMBER YEAR AGO NUMBER YEAR AGO Civilian labor force 1/ Persons FEB 76.450 3.2 77.150 3.9 Civilian employed **FEB** 73.600 3.1 74.250 3.8 Persons Civilian unemployed Persons **FEB** 2,850 5.6 2,900 5.5 FEB Unemployment rate 2/ % 38 0.1 38 0.1 Total wage and salary jobs 1/ FEB 66.100 2.6 66.100 2.8 Jobs Total non-agriculture wage and salary jobs Jobs **FEB** 64,350 2.5 64,350 2.6 Nat. Resources, Mining, Constr. Johs **FEB** 3,050 1.7 3,050 0.0 Manufacturing Jobs **FEB** 1,500 -6.3 1,550 -6.1 Wholesale Trade **FFB** 1,200 1,200 4.3 Jobs 4.3 Retail Trade FEB 8.800 0.0 8.900 1 1 Jobs Transp., Warehousing, Util. Jobs **FEB** 3,300 6.5 3,300 6.5 Information Jobs FEB 900 0.0 950 5.6 **Financial Activities** Johs **FEB** 2,850 1.8 2,900 3.6 Professional & Business Services **FEB** 5,450 5.8 5,500 6.8 Jobs Jobs **FEB** 800 6.7 800 6.7 **Educational Services** Health Care & Social Assistance FEB 4,100 3.8 4,100 3.8 Johs Arts, Entertainment & Recreation Jobs **FEB** 1,950 2.6 1,950 2.6 Accommodation **FEB** 11,300 2.3 11,300 2.3 Johs Food Services & Drinking Places Jobs **FEB** 7,750 6.9 7,700 6.9 3.8 3.8 **FEB** 2,750 2,750 Other Services Jobs Government FEB 8,600 -1.1 8,600 -1 1 Jobs Federal Johs **FEB** 750 -6.3 750 -11.8 State FEB 5,700 -0.9 5,700 -0.9 Jobs Local Jobs **FEB** 2,150 2.4 2,150 2.4 Agriculture wage and salary jobs 1/ Jobs **FEB** 1,750 94 1,750 6 1 General excise and use tax revenues \$1.000 **FEB** 16,067 35.0 28,234 11.0 Income-Individual \$1,000 **FFB** 954 -36.5 13,718 47.5 **Declaration Estimated Taxes** \$1,000 **FEB** 1,652 4.2 9,147 17.5 Payment W/Returns FEB -115.2 \$1,000 (1,935)(2,727)24.5 5,480 11,868 WH Tax on Wages \$1,000 **FEB** 23.3 17.5 Refunds \$1.000 **FFB** 4,244 17.0 4,570 -8 1 Transient Accommodations Tax \$1,000 **FEB** 3,924 42.3 6,218 26.7 **Private Building Permits** \$1,000 **FEB** 20,279 -19.8 56,341 -4.8 Residential **FEB** -31.9 -15.0 \$1,000 13,577 30.636 Commercial & industrial 14.364 **FEB** 3,373 60.7 -14.3 \$1,000 Additions & alterations \$1,000 **FEB** 3,329 2.4 11,341 77.1 Total visitor days Days DEC 1,069,872 1.7 13,266,890 13.4 Domestic visitor days Days DEC 969,284 1.9 11,643,315 12.0 International visitor days Days DEC 100,588 1,623,575 0.6 24.1 Visitor arrivals by air **FEB** -7.4 Persons 167,573 -6.1 335,093 Domestic visitors Persons **FEB** 139.854 -0.5 274.457 -1.6 International visitors **FEB** 60,636 -27.0 Persons 27,719 -26.7Hotel occupancy rates 2/3/ **FEB** 83.4 3.5 80.5 4.3 %

Average daily hotel room rate 3/

Sources: Hawaii Dept. of Labor & Industrial Relations; Dept. of Taxation; Dept. Business, Economic Development and Tourism; and Hospitality Advisors LLC. Compiled by Economic Planning Information System, READ, DBEDT.

Dollars

**FEB** 

199.2

1.3

0.2

196.4

<sup>1/</sup> Labor force and job averages are based on monthly rounded data.

<sup>2/</sup> Change represents absolute change in rates rather than percentage change in rates.

<sup>3/</sup> Occupancy and room rates for Maui island: Maui county data not available.

## SELECTED ECONOMIC ACTIVITIES: COUNTY OF KAUAI MONTH OF FEBRUARY - 2004

CURRENT PERIOD

YEAR-TO-DATE

SERIES	UNIT	MONTH	NUMBER	% CHANGE YEAR AGO	NUMBER	% CHANGE YEAR AGO
Civilian labor force 1/	Danasas	CCD	20.750	2.0	20.000	2.0
Civilian labor force 1/	Persons	FEB	30,750		30,900	3.0
Civilian employed	Persons	FEB	29,300		29,500	3.1
Civilian unemployed	Persons	FEB	1,450		1,450	3.6
Unemployment rate 2/	%	FEB	4.5	-0.1	4.5	-0.1
Total wage and salary jobs 1/	Jobs	FEB	27,900	2.0	27,900	2.4
Total non-agriculture wage and salary jobs	Jobs	FEB	27,350	3.0	27,350	3.4
Nat. Resources, Mining, Constr.	Jobs	FEB	1,400	12.0	1,400	12.0
Manufacturing	Jobs	FEB	400	0.0	400	0.0
Wholesale Trade	Jobs	FEB	400	0.0	400	0.0
Retail Trade	Jobs	FEB	4,000	8.1	4,050	9.5
Transp., Warehousing, Util.	Jobs	FEB	1,700	9.7	1,700	9.7
Information	Jobs	FEB	300	-33.3	300	-33.3
Financial Activities	Jobs	FEB	1,250	4.2	1,250	4.2
Professional & Business Services	Jobs	FEB	2,800	3.7	2,850	5.6
Educational Services	Jobs	FEB	200	0.0	200	33.3
Health Care & Social Assistance	Jobs	FEB	2,050	0.0	2,050	0.0
Arts, Entertainment & Recreation	Jobs	FEB	1,000	11.1	1,000	11.1
Accommodation	Jobs	FEB	3,700	-1.3	3,700	-1.3
Food Services & Drinking Places	Jobs	FEB	3,300	4.8	3,250	3.2
Other Services	Jobs	FEB	650	0.0	650	0.0
Government	Jobs	FEB	4,200	-1.2	4,200	-1.2
Federal	Jobs	FEB	500	0.0	500	0.0
State	Jobs	FEB	2,600	-1.9	2,600	-1.9
Local	Jobs	FEB	1,100	0.0	1,100	0.0
Agriculture wage and salary jobs 1/	Jobs	FEB	550	-31.3	600	-25.0
General excise and use tax revenues	\$1,000	FEB	6,777	29.1	9,916	1.5
Income-Individual	\$1,000	FEB	1,108	80.6	4,741	31.4
Declaration Estimated Taxes	\$1,000	FEB	817	123.6	2,445	6.2
Payment W/Returns	\$1,000	FEB	(599)		(138)	87.1
WH Tax on Wages	\$1,000	FEB	2,095	37.0	3,749	3.4
Refunds	\$1,000	FEB	1,204	-0.7	1,316	5.1
Transient Accommodations Tax	\$1,000	FEB	1,326	48.6	1,794	16.4
Delicate Delidica Descrite	<b>*</b> 4.000	FED	44.007	04.5	00.400	F 4
Private Building Permits	\$1,000	FEB	14,337	61.5	23,483	5.1
Residential	\$1,000	FEB	14,337	61.5	23,483	5.1
Commercial & industrial	\$1,000	FEB	NA	NA	NA	NA
Additions & alterations	\$1,000	FEB	NA	NA	NA	NA
Total visitor days	Days	DEC	479,232	-10.9	5,101,820	5.5
Domestic visitor days	Days	DEC	446,679	-10.9	4,709,477	5.6
International visitor days	Days	DEC	32,553	-11.1	392,343	4.6
Visitor arrivals by air	Persons	FEB	80,723	10.0	155,015	4.0
Domestic visitors	Persons	FEB	66,106	6.5	129,298	4.1
International visitors	Persons	FEB	14,617	28.6	25,717	3.7
Hotel occupancy rates 2/	%	FEB	80.3	7.9	77.4	8.6
Average daily hotel room rate	Dollars	FEB	182.5	3.4	182.0	2.0

#### NA Not available.

<sup>1/</sup> Labor force and job averages are based on monthly rounded data.

<sup>2/</sup> Change represents absolute change in rates rather than percentage change in rates.